



Monday, December 7, 2009

<p>12:00 pm – 1:00 pm</p>	<p>Real Estate Investment Strategies</p> <ul style="list-style-type: none"> • Investing in REITS • What significant opportunities and challenges face the Real Estate sector • What new areas of opportunity are developing • Real Estate investing trends in the U.S • Distressed Debt • International opportunities • Assets vs Notes • Buying debt <p>Moderator: Pete Morin, Chairman, AUSTIN (TX) POLICE RETIREMENT FUND</p> <p>Panelists: Chad M. Carpenter, Chairman and CEO, REVEN CAPITAL Erik Mass, Portfolio Manager, P. SCHOENFELD ASSET MANAGEMENT LP Gregg Winter, Founder & Managing Partner, W FINANCIAL FUND, LP</p>	<p>Asset Allocation: Best practices on asset allocation and risk return yield</p> <ul style="list-style-type: none"> • Fund diversity • Leverage vs risk • Hold periods • Global plays • Liquidity issues <p>Moderator: Steve Delaney, CEO, ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM</p> <p>Panelists Brett Hammond, Managing Director & Chief Investment Strategist, TIAA-CREF Marina Batliwalla, Principal, MERCER Chriss Street, Trustee, ORANGE COUNTY RETIREMENT SYSTEM</p>
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